



DIRECT DEPOSIT AGREEMENT

Plan Name _____ Account Number _____

Instructions. If you wish to have pension checks deposited electronically into your financial institution account, please return this agreement along with a voided check/savings deposit form to Plan Administrator. If your bank is not a member of the Automated Clearing House (ACH), your former employer or pension fund office will notify you, and this authorization will be canceled. All banking information must be approved and submitted by the Plan Administrator.

1 PERSONAL INFORMATION

Participant Name _____ Social Security Number _____
Home Address _____ City _____ State _____ Zip _____

2 FINANCIAL INSTITUTION INFORMATION

Financial Institution Name _____ ABA Routing Number _____
Account Number _____ Account Name _____

Account Type (**Must Select One**):

☐ Checking ☐ Savings

3 AUTHORIZATION

I authorize Fiduciary Trust Company International to make all benefit payments to which I am entitled by direct deposit to the account designated above. To correct any overpayments made to my account during or after my lifetime, I hereby authorize and direct the financial institution designated above to debit my account and refund such overpayment to Fiduciary Trust Company International.

This authorization is to remain in force until I revoke it in writing or if Fiduciary Trust Company International terminates the direct deposit service. I will send all notices relating to direct deposit through my former employer or pension fund. I understand that I must allow reasonable time for any changes to be executed.

X _____
Signature of Plan Participant Date

Print Name of Plan Participant

X _____
Signature of Authorized Plan Representative Date

Print Name of Authorized Plan Representative